



MASTER-PACK GROUP BERHAD
Registration No. 199401011341 (297020-W)
(Incorporated in Malaysia)

ADDENDUM TO ANNUAL REPORT 2020

Reference is made to the Company's Annual Report for the financial year ended 31 December 2020 ("Annual Report 2020") which was issued on 27 April 2021.

We wish to update the following information pursuant to paragraph 9.25(2) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad:

ANALYSIS OF SHAREHOLDINGS

DISTRIBUTION OF SHAREHOLDER AS AT 30 JUNE 2021

| No. of Holders | Holdings | Total Holdings | % |
|-----------------------|---------------------------------------|-----------------------|---------------|
| 325 | Less Than 100 | 14,161 | 0.03 |
| 627 | 100 - 1,000 | 429,976 | 0.79 |
| 2,373 | 1,001 - 10,000 | 9,082,358 | 16.63 |
| 490 | 10,001 – 100,000 | 14,083,955 | 25.79 |
| 43 | 100,001 and below 5% of issued shares | 15,137,700 | 27.71 |
| 2 | 5% and above of issued shares | 15,872,000 | 29.06 |
| | TOTAL | 54,620,150 | 100.00 |

DIRECTORS' SHAREHOLDINGS AS AT 30 JUNE 2021

| Name of Director | Direct Interest | % | Deemed Interest | % |
|-------------------------------------|------------------------|----------|--------------------------|----------|
| Dato' Syed Mohamad Bin Syed Murtaza | - | - | - | - |
| Dato' Seri Khor Teng Tong | 350,000 | 0.64 | 1,127,000 ^[1] | 2.06 |
| Aminuddin Bin Saad | 10,002 | 0.02 | - | - |
| Chew Hock Lin | - | - | - | - |
| Dr. Junid Bin Abu Saham | - | - | - | - |
| Nazriah Bin Shaik Alawdin | - | - | - | - |

Note:

^[1] Deemed interest by virtue of his shareholding in Khor Teng Tong Holdings Sdn. Bhd.

SUBSTANTIAL SHAREHOLDERS' SHAREHOLDINGS AS AT 30 JUNE 2021

| Name of Shareholder | Direct Interest | % | Deemed Interest | % |
|--|------------------------|----------|------------------------|----------|
| Yayasan Bumiputera Pulau Pinang Berhad | 15,872,000 | 29.06 | - | - |

THIRTY (30) LARGEST SECURITIES ACCOUNT HOLDERS AS AT 30 JUNE 2021

| No | Name of Shareholders | Shareholdings | % |
|----|---|---------------|-------|
| 1 | Yayasan Bumiputra Pulau Pinang Bhd | 9,500,000 | 17.39 |
| 2 | Affin Hwang Nominees (Tempatan) Sdn. Bhd. Beneficiary : HDM Capital Sdn Bhd for Yayasan Bumiputra Pulau Pinang Bhd | 6,372,000 | 11.67 |
| 3 | Alliancegroup Nominees (Tempatan) Sdn Bhd Beneficiary : Tan Boon Ping | 2,220,000 | 4.06 |
| 4 | Affin Hwang Nominees (Tempatan) Sdn. Bhd. Beneficiary : HDM Capital Sdn Bhd for Ch'ng Eng Seong | 1,500,000 | 2.75 |
| 5 | Khor Teng Tong Holdings Sdn. Bhd. | 1,127,000 | 2.06 |
| 6 | Chong Chiew Tshung | 776,000 | 1.42 |
| 7 | Lim Sen Oon | 680,000 | 1.24 |
| 8 | Ong Beng Kee | 670,000 | 1.23 |
| 9 | Maybank Nominees (Tempatan) Sdn Bhd Beneficiary : Law Teck Peng | 647,600 | 1.19 |
| 10 | Lee Kok Hin | 533,400 | 0.98 |
| 11 | HLB Nominees (Tempatan) Sdn Bhd Beneficiary : Lee Poh Kwee | 489,200 | 0.90 |
| 12 | Maybank Nominees (Tempatan) Sdn Bhd Beneficiary : Yoong Kah Yin | 410,000 | 0.75 |
| 13 | Mohd. Nazrin Bin Saad | 354,600 | 0.65 |
| 14 | Khor Teng Tong | 350,000 | 0.64 |
| 15 | Elebest Engineering Sdn. Bhd. | 300,000 | 0.55 |
| 16 | Ng Thong Pin | 280,000 | 0.51 |
| 17 | Sieow Chong Seng | 250,000 | 0.46 |
| 18 | Public Nominees (Tempatan) Sdn Bhd Beneficiary : Low Heng Nam | 246,000 | 0.45 |
| 19 | Chong Wee Beng | 245,000 | 0.45 |
| 20 | Liberalis Limited | 220,000 | 0.40 |
| 21 | Chan Li Kheng | 205,000 | 0.38 |
| 22 | Starview Restoran Sdn. Bhd. | 200,000 | 0.37 |
| 23 | TA Nominees (Tempatan) Sdn Bhd Beneficiary : Anitha Binti Mohamed Haniffa | 200,000 | 0.37 |
| 24 | Tan Kim Kee @ Tan Kee | 200,000 | 0.37 |
| 25 | Tan Seng Chong @ Tan Ah Tee | 196,000 | 0.36 |
| 26 | Oh Tek Han | 190,400 | 0.35 |
| 27 | Maybank Nominees (Tempatan) Sdn Bhd Beneficiary : Abd Rahman Dharmarajah Bin Abdullah | 189,500 | 0.35 |
| 28 | Toh Yew Keong | 187,000 | 0.34 |
| 29 | Chong Siew Tatt | 185,000 | 0.34 |
| 30 | Tan Ah Pan | 179,000 | 0.33 |

This addendum is dated 09 August 2021.



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STATEMENT ACCOMPANYING NOTICE OF ANNUAL GENERAL MEETING

(PURSUANT TO PARAGRAPH 8.27(2) OF MAIN MARKET LISTING REQUIREMENTS OF BURSA SECURITIES)

- 1) No individuals are standing for election as directors at the forthcoming fully virtual 27th Annual General Meeting of the Company.
- 2) The profiles of the Directors who are standing for re-election as in Agenda 2 and 3 of the Notice of the 27th Annual General Meeting of the Company dated 09 August 2021 are set out in the Directors' Profile section at the Company's website http://www.master.net.my/ab_company.htm.
- 3) The details of the Directors' interests in the securities of the Company as at 30 June 2021 are set out in the Addendum dated 09 August 2021.
- 4) The Resolution 6 tabled under Special Business as per the Notice of 27th Annual General Meeting of the Company dated 09 August 2021 is a renewal of general mandate granted by shareholders of the Company at the last Annual General Meeting held on 24 June 2020.

The proposed renewal of general mandate for issuance of shares will provide flexibility to the Company for any possible fund raising activities, including but not limited to further placing of shares for the purpose of funding future investment, working capital and/or acquisition.

As at the date of this notice, the Directors have not issued any shares pursuant to the general mandate granted at the last Annual General Meeting of the Company.